

**MG & Capital Partners Inc.  
11 Crown Court Sugar Land TX 4498  
Telephone: 832-620-9882 Fax: 832-204-8433**

**Executivo Summary form**

<b>Contact Information</b>			
<b>Borrower's Name &amp; Address City / State / Zip Code</b>			
<b>Guarantor's Name &amp; Address &amp; SSN# City / State / Zip Code</b>			
<b>Phone #</b>			
<b>Fax #</b>			
<b>Email Address</b>			
<b>Project Name</b>			
<b>Type of Financing Requested</b>			
<b>Amount of Financing Requested</b>			
<b>Purpose of Loan</b>			
<b>Schedule of "Use of Proceeds"</b>			
<b>Amount of Down Payment (if Purchase)</b>			
<b>Loan to Value Ratio</b>			
<b>Debt Service Coverage Ratio</b>			
<b>PROPERTY DESCRIPTION</b>			
<b>Type of Real Estate</b>			
<b>Location of Property</b>			
<b>Year Borrower Purchased Property</b>			
<b>Age of Property</b>			
<b>Gross Square Footage Leasable Square Footage Acres of Property Owner Occupied Percentage Occupied % Occupancy</b>	<table style="width: 100%; border: none;"> <tr> <td style="width: 50%; text-align: center;">Yes</td> <td style="width: 50%; text-align: center;">NO</td> </tr> </table>	Yes	NO
Yes	NO		
<b>Amount Borrower Paid for Property</b>			
<b>Borrower's Total Cash Spent on Property to date i.e. Improvements/entitlements</b>			
<b>Borrower's Current Equity in Property</b>			
<b>List of all liens/mortgage or Back Taxes against Property</b>			
<b>Percentage of Property Occupied</b>			
<b>As-Is Value of Collateral</b>			
<b>After-Completion Value ("by using only these funds")</b>			
<b>ADDITIONAL COLLATERAL</b>			

<b>Property Type</b>	
<b>Address</b>	
<b>Gross Square Footage</b> <b>Leasable Square Footage</b> <b>Owner Occupied</b> <b>Percentage Occupied</b> <b>% Occupancy</b>	<b>Yes</b> <b>No</b>
<b>Value of Property</b>	
<b>1<sup>st</sup> Lien Balance</b>	
<b>2<sup>nd</sup> Lien Balance</b>	
<b>BORROWER'S DESIRED LOAN TERMS</b>	
<b>Loan Term</b>	
<b>Interest Rate</b>	
<b>Origination Points</b>	
<b>Summary of the project and what borrower is looking for including any special issues, problems or needs</b>	
<b>INFORMATION ABOUT PROPOSED BORROWER</b>	
<b>Type of Entity</b>	
<b>Credit Score</b>	
<b>Borrower's Occupation:</b> <b>Borrower's Monthly Income:</b>	
<b>Prior Project Experience</b>	
<b>Net Worth or Financial Strength of Primary Principals, excluding this project, in US Dollars</b>	
<b>Primary Principal's last 3 years' average monthly income</b>	
<b>Exit Strategy</b>	
<b>What has been done thus far to Secure financing?</b>	
<b>Please state fully why is the borrower seeking not conventional financing:</b>	